

Strictly Private and Confidential

The Directors
Cenkos Securities plc
6-8 Tokenhouse Yard
London
EC2R 7AS

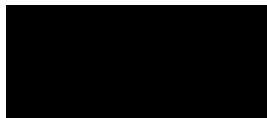
20 April 2023

Dear Sirs and Madam,

Recommended all share merger with finnCap Group plc ("the Transaction")

We refer to the scheme circular ("**the Scheme Document**") and letters to be sent to awardholders under the Cenkos Share Plans (as defined in the Scheme Document), in each case dated the date of this letter and to be published by Cenkos Securities plc in connection with the Transaction, and hereby consent to the references to our name in the form and context in which they are included therein.

Yours faithfully,



Matt Davis
Partner
SPARK Advisory Partners Limited